

2 AUTHORIZATION

Please provide information about who is requesting this redemption and the reason for this redemption. ALL authorized signers must sign the below section and include a Medallion Signature Guarantee for each signature if required (see below).

Signer #1 Information

If you are acting on behalf of the owner, please check the appropriate capacity in which you are acting. If not listed, please check "Other" and specify your capacity¹.

Shareholder Attorney-in-Fact (POA) Custodian Executor(trix)² Former Minor Joint Tenant Trustee
 Beneficiary Named on Account Other, please specify: _____

Reason for Redemption: _____

Please note: **1** In cases of death, an Affidavit of Domicile is always required and an Inheritance Tax Waiver may also be required, depending upon the Decedent's state of residence. **2** Please provide estate EIN in Section 4.

Signature

Date

Medallion Signature Guarantee³

[Please see below for more information.](#)

[Please place Medallion Signature Guarantee here.](#)

3 The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange, registered securities association, clearing agency, or savings association. Medallion Signature Guarantees shall be accepted in accordance with policies established by Eaton Vance. Notarization by a Notary Public is **not** acceptable in lieu of a Medallion Signature Guarantee provided by one of the eligible guarantor institutions listed above.

Signer #2 Information (if applicable)

If you are acting on behalf of the owner, please check the appropriate capacity in which you are acting. If not listed, please check "Other" and specify your capacity¹.

Shareholder Attorney-in-Fact (POA) Custodian Executor(trix)² Former Minor Joint Tenant Trustee
 Beneficiary Named on Account Other, please specify: _____

Reason for Redemption: _____

Please note: **1** In cases of death, an Affidavit of Domicile is always required and an Inheritance Tax Waiver may also be required, depending upon the Decedent's state of residence. **2** Please provide estate EIN in Section 4.

Signature

Date

Medallion Signature Guarantee³

[Please see below for more information.](#)

[Please place Medallion Signature Guarantee here.](#)

3 The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange, registered securities association, clearing agency, or savings association. Medallion Signature Guarantees shall be accepted in accordance with policies established by Eaton Vance. Notarization by a Notary Public is **not** acceptable in lieu of a Medallion Signature Guarantee provided by one of the eligible guarantor institutions listed above.

A Medallion Signature Guarantee will be required if:

- An individual other than the account owner is completing this form and has capacity to act on behalf of the owner(s).
- All account owners are not signing.
- The check is being made payable to a different name or mailing address than on the existing account.
- The proceeds are being sent via bank instructions that do not currently exist on the account.
- There has been an address change on the account within the past 30 days.

Please attach additional pages for more signers.

3 PAYEE & MAILING INSTRUCTIONS

Choose **one** of the below options. If you select Option B or D, a Medallion Signature Guarantee will be required in Section 2.

- A. **Make check payable to account registration and mail to account address of record.**
- B. **Make check payable to a special payee and/or mail to a special address, as provided below. Please complete Section 4 below.**

Check Payee First Name	M.I.	Last Name
<hr/>		
Address	City	State Zip

- C. **Wire or** **ACH proceeds to an existing bank account on file.**
- D. **Wire or** **ACH proceeds to a bank account. I have attached a voided check and/or deposit slip.**

Bank Name: _____

Bank Phone Number: _____

Name(s) on Bank Account: _____

Bank Routing Number: _____

Bank Account Number: _____

4 CERTIFICATION AND SIGNATURE

Complete this section ONLY if option B is selected in Section 3

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (A) I am exempt from backup withholding, or (B) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (C) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (including a U.S. resident alien).

Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN.

U.S. Citizen (including U.S. resident alien) Nonresident alien (permanent resident of: _____)

Please provide tax identification information for the recipient of the redemption.

Please note: The tax identification information furnished will be reported to the IRS for this redemption.

Name of person, business or entity	Tax-ID Number
<hr/>	
Address of person, business or entity	

This Tax-ID is a:

- Social Security Number *
- Business EIN
- Estate EIN
- Trust EIN

Printed Name of Authorized Signer	Signature of Authorized Signer	Date
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* By checking this box, I acknowledge that the reason for this redemption, as stated in Section 2, is due to the death of the shareholder. However, I decline to provide the Estate EIN and instead request that the redemption be processed under the personal Social Security Number provided.

**If you have any questions about this form, please call 1-800-262-1122,
Monday through Friday, between 8:00 a.m. and 6:00 p.m. Eastern Time.**